

SO ORDERED.

SIGNED this 18th day of March, 2021.



  
LENA MANSORI JAMES  
UNITED STATES BANKRUPTCY JUDGE

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UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF NORTH CAROLINA  
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph	)	
Health,	)	CHAPTER 11
	)	
Debtors. <sup>1</sup>	)	
	)	

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**SECOND CONSENT ORDER CONTINUING DISCLOSURE STATEMENT HEARING**

This matter is before the Court upon the second request of the above-captioned debtors and debtors-in-possession (the “Debtors”) to continue the hearing on their Motion for an Order (A) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation; (III) Establishing Deadline and Procedures for Filing Objections to the Confirmation of the Plan; and (IV) Granting Related Relief (the “Disclosure Statement Motion”), which is currently scheduled for April 1, 2021 at 9:30 a.m. Based upon the below indicated consent of the parties and good cause being shown, it is hereby ORDERED:

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<sup>1</sup> The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health (“Randolph Health”), Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

1. On February 1, 2021, the Debtors filed their Joint Plan of Liquidation (“Plan”) (Doc. No. 678) and Disclosure Statement (Doc. No. 679). The Plan is premised upon the distribution of the proceeds of the sale of certain Acquired Assets (as defined in the Sale Order) to American Healthcare Systems, LLC (“AHS”) pursuant to the Court’s Order Authorizing the Sale of the Debtors’ Assets Free and Clear of all Liens, Claims, Encumbrances and Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Certain Related Relief (the “Sale Order”) (Doc. No. 563).

2. The Bankruptcy Administrator for the Middle District of North Carolina and the Official Committee of Unsecured Creditors (“Committee”) consent to the continuance.

3. The Debtors represent to the Court that additional time is necessary in order to obtain necessary regulatory approvals and satisfy other conditions to the closing of the sale to AHS. For this reason, the Debtors, in consultation with the Bankruptcy Administrator and Committee, submit that it is in the best interests of their Estates to continue the hearing on the Disclosure Statement.

4. Accordingly, it is hereby ordered that the hearing on the Disclosure Statement Motion is continued until the next omnibus hearing date in these Chapter 11 cases, **April 29, 2021 at 9:30 a.m.** The deadline for filing objections to the Disclosure Motion is hereby extended to **April 15, 2021.**

5. The Court will issue an Order outlining the procedures for the virtual hearing on the Disclosure Statement Motion on April 29, 2021, at 9:30 a.m., which will provide the procedures and deadlines for the submission of testimony and exhibits.

6. The Debtors are directed to serve a copy of this Order on parties as required by the Order Implementing Certain Notice and Case Management Procedures (Docket # 134) within three (3) days of entry of this Order and to file a certificate of service with the Clerk of Court.

WE SO MOVE AND CONSENT:

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